



November 2023

As we approach the close of 2023, we reflect on the challenges and blessings this year has brought. Amidst the weight of global uncertainties, We am filled with gratitude for each day, and each of you. The past year revealed the world's abundance of helpers, individuals and communities extending unwavering support even in adversity, embodying the spirit of compassion. We treasure the profound connections we've nurtured, extending beyond the traditional roles, forming the bedrock of our collaborative growth. With immense gratitude for your trust, we eagerly anticipate the journey ahead in the coming year to continue to serve you.



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The Economic Outlook for Q4 2023

In this week's Buckingham Perspectives, Chief Investment Officer Kevin Grogan provides an overview of the latest Quarterly Outlook and highlights the key takeaways, risks to the economy and sources of stability.

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Social Security and Medicare: How to Plan for Next Year

Medicare premiums are expected to rise again in 2024, while the Social Security cost-of-living adjustment will be lower than the 2023 increase. Find out why reviewing your Medicare plans now may lead to significant health care savings over the long term.

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The Rise of the Female Breadwinner: Key Planning Tips and Considerations

As the role of women as financial providers has increased, Buckingham Wealth Advisor Alyssum Malone, CFP®, BFA™ shares how partnering with a professional can help ensure your family's finances are protected for years to come, no matter what situation may arise.

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