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This month we're helping to answer your questions about this year's presidential election and the possible impact on your financial plan. While investors may become worried while watching the news, you can feel assured that your portfolio is designed to anticipate political risks. And as U.S. stocks continue outperforming, we address questions for those who may be questioning the wisdom of global diversification.



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As you continue on your financial path, we are here to answer questions and guide you along the way.

Protecting Your Portfolio in a Presidential Election Year

While elections have the potential to reshape policies and legislation, it's difficult to predict which sectors or industries could benefit. Here's what to keep in mind this election season.



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Demystifying Restricted Stock Units: A Guide to Your Organization's Compensation Program



To retain top talent, some organizations issue restricted stock units (RSUs) to their highest performers. To get the most out of this potential extra income, it's important to understand what RSUs entail and how to maximize their benefit.

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Why Investors Should Stick With Global Stocks

Chief Investment Officer Kevin Grogan reviews the performance of U.S. stocks and international stocks and how it should influence portfolio decisions.

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