



February 2024

We are kicking off February with our outlook on the economy and interest rates, a look back at the investment lessons we learned from 2023, and the value of teaching your little ones about family and money.

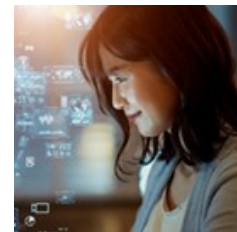


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Remember, as you continue on your financial path, we are here to answer questions and guide you along the way.

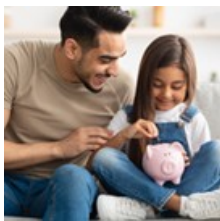
Top 10 Investment Lessons of 2023

Last year was full of unexpected events – from a regional banking crisis, to rising geopolitical risks, to skyrocketing mortgage rates – that ultimately led to a solid year for markets and a recession that never came.



[Read more](#)

Teaching Your Children About Money

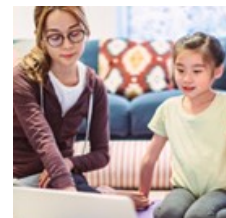


How and when should you begin teaching your children about the value of money? Starting early can make a big impact over multiple generations.

[Read more >](#)

How To Protect Children From Identity Theft

According to research, kids could be up to 51 times more likely than adults to be the victims of identity theft. To ensure your child's credit score stays protected, find out the top three measures you can take to safeguard their future.



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