



January 2023

Happy New Year and welcome to 2023!

We have a packed newsletter this month with helpful articles from our blog. As always, feel free to reach out to us with any questions.



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How to Share Your Values with Legacy Letters

Knowing your values is a big part of the financial planning process. Articulating them in a letter is a way to make sure your intangible assets are remembered.

[Read more >](#)



Ring in the New Year with a Fresh Look at Your Financial Plan



As you get started on your resolutions this year, don't forget to flex your fiscal muscles and review your financial goals. Six smart strategies will help you plan for the best year yet.

[Read more >](#)

Video Feature: Buckingham Perspective: "2022 Stock Market Year-in-Review and 2023 Outlook"

From a return perspective, 2022 has been a challenging year for the stock market. In this edition of Buckingham Weekly Perspectives, Managing Director of Investment Strategy Kevin Grogan shares the highs and lows over the last year and his outlook for 2023.

[Watch now >](#)



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