



February 2023

Bull, Bear, Groundhog?

Inflation and market news may feel like a Groundhog Day cycle of doom, gloom and expectations, but there is good news out there! This month we have helpful articles with takeaways from 2022 and outlooks for 2023. As always, feel free to reach out with any questions.

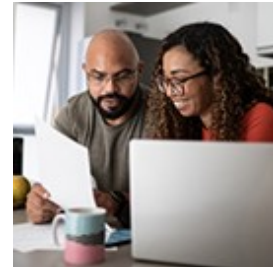


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2022 Investment Lessons

2022 was a rocky year for markets. Buckingham's Head of Financial and Economic Research Larry Swedroe shares 10 investment lessons that show sticking to a well-thought-out plan remains the best strategy.

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Economic Views: Inflation May Have Peaked as New Year Begins



As the new year begins, markets have grown somewhat more optimistic that the Federal Reserve will successfully bring inflation down without causing a deep recession. However, risks remain, which could lead to sustained higher interest rates and more headwinds to stock and bond returns.

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2023 Planning Consideration and Strategies for Individual Tax Payers

With the largest inflation adjustments in nearly 40 years, the upcoming tax season brings some big considerations. Explore our list of key planning strategies and deadlines.

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