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Thankfully, the debt ceiling debacle is behind us as an agreement has been reached to raise the debt ceiling for two years, extending it past the 2024 election. Events such as these underscore why we seek to construct portfolios that will hold up well over the long term, regardless of short-term market conditions.



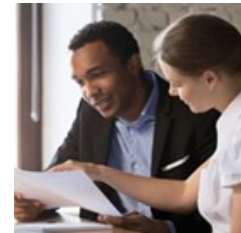
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This month we're sharing insights on the benefits of various retirement savings vehicles and their related tax obligations.

Private Equity and the Fear of Missing Out

Some investors are wondering if private equity would be a good addition to their portfolio. Here's a breakdown of this evolving asset class.

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Pre-Tax or Roth? Your 401(k) Options Explained



Although the choice boils down to when you will pay taxes, here are several scenarios to keep in mind when deciding between pre-tax and Roth contributions in your 401(k).

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Three Lessons from the Debt Ceiling Crisis

The country breathed a collective sigh of relief as Congress recently passed the highly anticipated debt ceiling agreement. Buckingham's Head of Investment Research Jared Kizer shares evergreen investment lessons we can learn from the averted debt ceiling crisis.

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Levers and Landmines of Annuity Products



Annuities are a popular way to supplement retirement income, provide tax-deferred growth and assist in legacy planning. But what are your options when an annuity no longer serves you?

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