



May 2024

This month, we are looking at what may be ahead for markets and the economy. Review our outlook for a deep dive into the latest economic trends and what they could mean for your financial planning. We also cover a key planning topic many are facing - understanding aging parents' health care and financial needs.

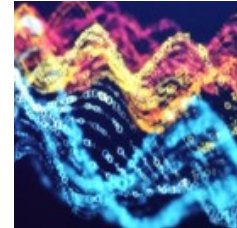


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As you continue on your financial path, we are here to answer questions and guide you along the way.

The Economic Outlook for Q2 2024

As of the start of Q2 2024, the American economy has remained resilient, though inflation is lingering above the Federal Reserve's long-run target. Chief Investment Officer Kevin Grogan explores what may lie ahead for markets and the economy.



[Watch now](#)

Caring for Aging Parents: The Essential Planning Guide

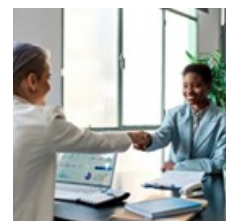


Caring for aging parents is a challenge many Americans are facing. What factors should be considered to ensure your loved ones are taken care of mentally, physically, legally and financially?

[Read more >](#)

The Value of a Financial Advisor: How to Consider the Costs and Benefits

A financial advisor can create a comprehensive, tax-efficient wealth strategy based on your goals, risk tolerance and current financial situation. Here's what individual investors should know when assessing the value of partnering with a professional.



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