



September 2024

This month, we share our thoughts on the recent market volatility tied to changing forecasts about the labor market. While we can't stop market corrections, we can help make sure your investment strategy is built to handle them. On a related note, the workforce is evolving with employees shifting jobs more often than ever before. If you're considering a career change, we highlight some key financial items to keep in mind.



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As always, know that as you continue on your financial path, we are here to guide you.

What's Driving Recent Market Volatility



Chief Investment Officer Kevin Grogan explains why a recent jobs report has stirred markets. He also reminds us why it's important to maintain a long-term perspective in light of these developments.

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Top Estate Planning Mistakes to Avoid

Avoiding common estate planning mistakes will help ensure your wishes are honored and your loved ones are protected from unnecessary tax burdens and complications. Here are a few tips to prevent mishaps in the planning process.

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Switching Jobs? Action Items When Making a Career Change

While starting a new job is an exciting life transition, it's important to be prepared for how your financial life could change. Here are five key items to review when transitioning to a different role.

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